

Sonnedix España EquityCo, S.L. and Subsidiaries

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2019

(In Thousand Euros)

	30/06/2019
ASSETS	
NON-CURRENT ASSETS	280.431
Intangible Assets	39.053
Property, Plant and Equipment	220.243
Non-current Investments	1.140
Deferred Tax Assets	19.995
CURRENT ASSETS	48.678
Inventories	52
Trade and Other Receivables	16.342
Current Financial Investments	65
Current Prepayments and Accrued Income	307
Cash and Other Cash Equivalents	31.912
TOTAL ASSETS	329.109
EQUITY AND LIABILITIES	
TOTAL EQUITY	(44.635)
Share Capital	3
Share Premium	47.853
Reserves	994
Other Shareholder Contributions	231
Accumulated Deficit from previous years	2.545
Consolidated Results for the period	2.692
Consolidation Reserves	(98.953)
NON CURRENT LIABILITIES	345.477
Long Term Provisions	2.033
Bonds and Other Marketable Securities	313.395
Other Non- Current Group Debt	23.495
Non-Current Payables	7
Defered tax liabilities	6.547
CURRENT LIABILITIES	28.267
Current Borrowings	21.958
Current Debts to Group Companies and Associates	1.911
Current Payables to Group Companies and Associates	95
Trade and Other Payables	4.303
TOTAL EQUITY AND LIABILITIES	329.109

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Subsidiaries**

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME AT JUNE 30,
2019**

(In Thousand Euros)

	30/06/2019
CONTINUING OPERATIONS	
Revenues	29.806
Procurements	(2.468)
Other Operating Expenses	(1.080)
Depreciation and amortization	(16.794)
PROFIT (LOSS) FROM OPERATION	9.464
Finance expenses	(6.991)
FINANCIAL NET EARNINGS	2.473
PROFIT (LOSS) BEFORE TAX	2.473
Income Tax	219
PROFIT (LOSS) FROM CONTINUING OPERATIONS	2.692
CONSOLIDATED RESULTS FOR THE PERIOD	2.692