

## Sonnedix España Finance 2, S.A. and Subsidiaries – Consolidated Financial Statements

### CONSOLIDATED FINANCIAL POSITION AT JUNE 30, 2019

(In Thousand Euros)

	<b>30/06/2019</b>
<b>ASSETS</b>	
<b>NON-CURRENT ASSETS</b>	<b>203.217</b>
Intangible Assets	30.344
Property, Plant and Equipment	120.137
Non-current Investments	24.589
Deferred Tax Assets	28.147
<b>CURRENT ASSETS</b>	<b>20.744</b>
Inventories	20
Trade and Other Receivables	7.527
Current Financial Assets	458
Cash and Other Cash Equivalents	12.739
<b>TOTAL ASSETS</b>	<b>223.962</b>
<b>EQUITY AND LIABILITIES</b>	
<b>TOTAL EQUITY</b>	<b>2.164</b>
Share Capital	60
Voluntary reserves	780
Other Shareholder Contributions	21.355
Accumulated Deficit from previous year	(24.990)
Consolidated Results for the period	(3.115)
Consolidation Reserves	8.074
<b>NON-CURRENT LIABILITIES</b>	<b>209.659</b>
Long Term Provisions	716
Bonds and Other Marketable Securities	149.429
Non-Current Payables to Group Companies and Associates	34.290
Deferred tax liabilities	25.225
<b>CURRENT LIABILITIES</b>	<b>12.139</b>
Current Bonds and Other Marketable Securities	8.001
Current Payables to Group Companies and Associates	1.697
Trade and Other Payables	2.441
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>223.962</b>

## Sonnedix España Finance 2, S.A. and Subsidiaries – Consolidated Financial Statements

### CONSOLIDATED INCOME FROM JANUARY 1, 2019 TO JUNE 30, 2019

(In Thousand Euros)

	H1 2019
<b>CONTINUING OPERATIONS</b>	
Revenues	12.376
Operating expenses	(942)
Professional fees and other overheads	(192)
Local taxes	(497)
Depreciation	(10.231)
<b>PROFIT (LOSS) FROM OPERATION</b>	<b>513</b>
Interest on non-current bonds and obligations	(2.728)
Other finance costs	-
Financial income – Group companies	716
Financial expense – Group companies	(1.959)
<b>FINANCIAL NET EARNINGS (LOSS)</b>	<b>(3.971)</b>
<b>PROFIT (LOSS) BEFORE TAX</b>	<b>(3.459)</b>
Income Tax	344
<b>PROFIT (LOSS) FROM CONTINUING OPERATIONS</b>	<b>(3.115)</b>
<b>CONSOLIDATED RESULTS FOR THE PERIOD</b>	<b>(3.115)</b>

## Sonnedix España Finance 2, S.A. – Standalone financial statements

### STANDALONE FINANCIAL POSITION AT JUNE 30, 2019

(In Thousand Euros)

	<b>30/06/2019</b>
<b>ASSETS</b>	
<b>NON-CURRENT ASSETS</b>	<b>198.955</b>
Long-term Investments in Group Companies	198.941
Deferred Tax Assets	14
<b>CURRENT ASSETS</b>	<b>9.580</b>
Inventories	6
Tax Receivables	529
Trade and other Receivables	1.254
Short-term Investment Current Financial Assets	7.656
Cash and Other Cash Equivalents	136
<b>TOTAL ASSETS</b>	<b>208.535</b>
<b>EQUITY AND LIABILITIES</b>	
<b>TOTAL EQUITY</b>	<b>21.408</b>
Share Capital	60
Other Shareholder Contributions	21.584
Voluntary reserves	(84)
Accumulated Deficit from previous year	(19)
Net Results for the period	(133)
<b>NON-CURRENT LIABILITIES</b>	<b>178.657</b>
Bonds and Other Marketable Securities	151.015
Non-Current Payables to Group Companies and Associates	27.642
<b>CURRENT LIABILITIES</b>	<b>8.470</b>
Current Bonds and Other Marketable Securities	7.995
Trade and other Payables	37
Current Payables to Group Companies and Associates	439
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>208.535</b>

## Sonnedix España Finance 2, S.A. – Standalone financial statements

### STANDALONE INCOME FROM JANUARY 1, 2019 TO JUNE 30, 2019

(In Thousand Euros)

	H1 2019
<b>CONTINUING OPERATIONS</b>	
Professional services	(143)
Other Operating Expenses	(2)
<b>PROFIT (LOSS) FROM OPERATION</b>	<b>(146)</b>
Financial Income - Group Companies	3.086
Financial Expense - Group companies	(439)
Interest on non-current bonds and obligations	(2.635)
<b>FINANCIAL NET EARNINGS (LOSS)</b>	<b>13</b>
<b>PROFIT (LOSS) BEFORE TAX</b>	<b>(133)</b>
Income Tax	-
<b>PROFIT (LOSS) FROM CONTINUING OPERATIONS</b>	<b>(133)</b>
<b>RESULTS FOR THE PERIOD</b>	<b>(133)</b>