

## Vela Energy Finance, S.A

### STANDALONE FINANCIAL POSITION AT JUNE 30, 2019

(In Thousand Euros)

	30/06/2019
<b>ASSETS</b>	
<b>NON-CURRENT ASSETS</b>	<b>316.328</b>
Non-current Investments	316.328
<b>CURRENT ASSETS</b>	<b>23.120</b>
Trade and Other Receivables	12
Investments in Group Companies	21.964
Cash and Other Cash Equivalents	1.144
<b>TOTAL ASSETS</b>	<b>339.448</b>
<b>EQUITY AND LIABILITIES</b>	
<b>TOTAL EQUITY</b>	<b>915</b>
Share Capital	531
Share Premium	2
Legal Reserves	10
Accumulated Deficit from previous year	279
Results for the period	93
<b>NON-CURRENT LIABILITIES</b>	<b>316.328</b>
Bonds and Other Marketable Securities	316.328
<b>CURRENT LIABILITIES</b>	<b>22.205</b>
Current Borrowings	21.962
Trade and Other Payables	243
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>339.448</b>

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### STANDALONE STATEMENT OF COMPREHENSIVE INCOME AT JUNE 30, 2019

(In Thousand Euros)

	30/06/2019
<b>CONTINUING OPERATIONS</b>	
Other Operating Expenses	(48)
<b>PROFIT (LOSS) FROM OPERATION</b>	<b>(48)</b>
Finance income	141
<b>FINANCIAL NET EARNINGS (LOSS)</b>	<b>93</b>
<b>PROFIT (LOSS) BEFORE TAX</b>	<b>93</b>
Income Tax	
<b>PROFIT (LOSS) FROM CONTINUING OPERATIONS</b>	<b>93</b>
<b>STANDALONE RESULTS FOR THE PERIOD</b>	<b>93</b>