

VE Sonnedix EquityCo, S.L. and Subsidiaries

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2019

(In Thousand Euros)

	30/06/2019
ASSETS	
NON-CURRENT ASSETS	64.192
Intangible Assets	7.647
Property, Plant and Equipment	51.633
Non-current Investments	5
Deferred Tax Assets	4.907
CURRENT ASSETS	8.558
Inventories	96
Trade and Other Receivables	3.079
Current Financial Investments	1
Current Prepayments and Accrued Income	44
Cash and Other Cash Equivalents	5.338
TOTAL ASSETS	72.750
EQUITY AND LIABILITIES	
TOTAL EQUITY	(11.432)
Share Capital	3
Other Shareholder Contributions	4.722
Consolidated Results for the period	(1.176)
Consolidation Reserves	(14.981)
NON CURRENT LIABILITIES	79.384
Long Term Provisions	399
Bonds and Other Marketable Securities	61.953
Other Non- Current Group Debt	12.946
Deferred tax liabilities	4.086
CURRENT LIABILITIES	4.798
Current Borrowings	3.610
Current Debts to Group Companies and Associates	291
Trade and Other Payables	897
TOTAL EQUITY AND LIABILITIES	72.750

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CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME AT JUNE 30, 2019.

(In Thousand Euros)

	30/06/2019
CONTINUING OPERATIONS	
Revenues	5.598
Procurements	(556)
Other Operating Expenses	(270)
Depreciation and amortization	(4.103)
PROFIT (LOSS) FROM OPERATION	669
Financial expenses	(1.803)
FINANCIAL NET EARNINGS (LOSS)	(1.134)
PROFIT (LOSS) BEFORE TAX	(1.134)
Income Tax	(42)
PROFIT (LOSS) FROM CONTINUING OPERATIONS	(1.176)
CONSOLIDATED RESULTS FOR THE PERIOD	(1.176)