

Vela Energy Finance S.A.

STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2016

(In Thousand Euros)

	30/06/2016
ASSETS	
NON-CURRENT ASSETS	383.384
Long-Term Financial Assets with group companies	383.384
CURRENT ASSETS	21.835
Short-Term Fin. Inv. with Group Companies	21.303
Short-Term Financial Investments	500
Cash & Cash Equivalents	32
TOTAL ASSETS	405.219
EQUITY AND LIABILITIES	
TOTAL EQUITY	532
Share Capital	531
Share Premium	1
Result of the period	-
NON CURRENT LIABILITIES	383.384
Long Term Bonds and obligations	383.384
CURRENT LIABILITIES	21.303
Current bonds and obligations	21.303
TOTAL EQUITY AND LIABILITIES	405.219

Vela Energy Finance S.A.

STATEMENT OF COMPREHENSIVE INCOME FROM JANUARY 1, 2016 TO JUNE 30, 2016

(In Thousand Euros)

	30/06/2016
CONTINUING OPERATIONS	
Operational and maintenance costs	-
PROFIT (LOSS) FROM OPERATION	-
Finance income	287
Finance expenses	(287)
FINANCIAL NET EARNINGS (LOSS)	-
PROFIT (LOSS) BEFORE TAX	-
Income Tax	-
PROFIT (LOSS) FROM CONTINUING OPERATIONS	-
CONSOLIDATED RESULTS FOR THE PERIOD	-