

Sonnedix España EquityCo, S.L. and Subsidiaries

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2020

(In Thousand Euros)

	30/06/2020
ASSETS	
NON-CURRENT ASSETS	259.489
Intangible Assets	47.776
Property, Plant and Equipment	191.002
Non-current Investments	1.140
Deferred Tax Assets	19.571
CURRENT ASSETS	46.677
Inventories	71
Trade and Other Receivables	18.031
Current Financial Investments	65
Current Financial Investments to Group Companies and Associates	15
Current Prepayments and Accrued Income	48
Cash and Other Cash Equivalents	28.448
TOTAL ASSETS	306.166
EQUITY AND LIABILITIES	
TOTAL EQUITY	(62.747)
Share Capital	3
Share Premium	35.049
Reserves	994
Other Shareholder Contributions	273
Accumulated Deficit from previous years	3.228
Consolidated Results for the period	(2.006)
Consolidation Reserves	(100.288)
NON CURRENT LIABILITIES	328.767
Long Term Provisions	2.087
Bonds and Other Marketable Securities	310.220
Other Non- Current Group Debt	23.739
Non-Current Payables	7
Defered tax liabilities	5.713
CURRENT LIABILITIES	27.146
Current Borrowings	16.756
Current Debts to Group Companies and Associates	3.051
Current Payables to Group Companies and Associates	612
Trade and Other Payables	6.728
TOTAL EQUITY AND LIABILITIES	306.166

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Subsidiaries**

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME AT JUNE 30,
2020**

(In Thousand Euros)

	30/06/2020
CONTINUING OPERATIONS	
Revenues	26.006
Procurements	(2.034)
Other Operating Expenses	(2.072)
Depreciation and amortization	(17.211)
PROFIT (LOSS) FROM OPERATION	4.688
Finance expenses	(6.914)
FINANCIAL NET EARNINGS	(2.226)
PROFIT (LOSS) BEFORE TAX	(2.226)
Income Tax	220
PROFIT (LOSS) FROM CONTINUING OPERATIONS	(2.006)
CONSOLIDATED RESULTS FOR THE PERIOD	(2.006)